

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,231.30	388.65	1.63%
BSE Sensex	78,111.24	1,263.67	1.64%
GIFT Nifty*	24,321.00	+71.5	+0.29%
Dow Jones	48,463.70	-72.27	-0.15%
S&P 500	7,022.95	55.57	0.80%
NASDAQ	24,016.00	376.93	1.60%
FTSE 100	10,559.60	-49.48	-0.47%
CAC 40 France	8,274.57	-53.29	-0.64%
DAX	24,066.70	22.48	0.09%
Shanghai*	4,045.35	18.14	0.45%
Nikkei 225*	59,413.40	1,279.21	2.20%
Hang Seng*	26,179.39	232.07	0.89%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	91.58	0.29	0.32%
Oil (Brent)	95.16	0.23	0.24%
Gold	4,844.10	20.50	0.42%
Silver	80.32	0.69	0.87%
Copper	13,154.00	60.30	0.46%
Cotton	0.76	0.01	0.85%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	-0.09%
USD/INR	93.37	-0.02	-0.02%
GBP/INR	126.59	0.14	0.11%
EUR/INR	110.05	0.92	0.84%
DXY Index	98.01	-0.10	0.00%

VIX	Value	Change (Pts)	Change (%)
India	18.76	-1.74	-8.49%
S&P 500	18.17	-0.19	-1.03%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.87	-0.070
US 10-Year Yield	4.27	-0.005

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 388 points higher at 24,231 on Wednesday.

Brigade Enterprises

The company signed JDA for 8.63 acres in East Bengaluru, enabling 39-acre residential township development with estimated GDV of ₹7,200 crore.

CG Power and Industrial Solutions

The company's subsidiary Axiro Semiconductor invested in EdgeCortix to advance next-generation edge AI platforms, including SAKURA X chiplet-based platform.

Clean Max Enviro Energy Solutions

The company partnered with Sangam India for 30 MWp solar, 20 MW wind, and 2 MWh BESS hybrid renewable project, supplying power across five facilities in Rajasthan.

Container Corporation of India

The company placed ₹175.36 crore order with Braithwaite for manufacture and supply of 9 BLSS spine car rakes on turnkey basis.

Diamond Power Infrastructure

The company received ₹45.47 crore letter of intent from Adani Electricity Mumbai for supply of cables to be executed from May 2026 to May 2027.

EaseMyTrip

The company signed MoUs with AGK Corretora de Câmbio, Neo Sector, AMVALE, DATAGRO, X3 Brazil, and Lummio Tecnologia to expand corporate travel presence in Brazil.

GAIL

The company approved ₹3,800 crore investment to set up 700 MW solar projects with BESS, including 600 MW in UP and 100 MW in Maharashtra for captive use.

GMR Airports

The company reported Q4 passenger traffic of 3.18 crore up 0.9% YoY, March traffic at 1.04 crore down 1.5% YoY, and FY26 traffic at 12.1 crore up 0.9% YoY.

John Cockerill India

The company received ₹300 crore order from JSW Steel Coated Products for design, manufacturing, supply, and commissioning of continuous galvanizing line.

Marine Electricals

The company operationalised Vadodara plant at GIDC Savli with 51,000 sq ft leased facility, adding 25% assembly shopfloor capacity.

SAMHI Hotels

The company, through its wholly owned subsidiary, signed an agreement with Ingka Centres India to lease and develop a ~162-room upscale hotel in a mixed-use project in Noida under a long-term variable lease model.

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